

## Melrose OneStream XF Success Story

### About Melrose PLC

Melrose buys good manufacturing businesses with strong fundamentals whose performance can be improved. Melrose finances its acquisitions using a low level of leverage, improves the businesses by a mixture of investment and changed management focus, sells them and returns the proceeds to shareholders. Please visit [www.melroseplc.net](http://www.melroseplc.net) to learn more.

#### Company

Melrose Plc

#### Industry

Private Equity

#### Implementation Partner

#### Key Functional Requirements

##### Process Support Functionalities

- Validations
- Guided Workflow
- Dashboards

##### Reporting Functionalities

- Intercompany eliminations
- Audit controls
- Statutory reporting

##### Administration

- Reduction in metadata maintenance
- Eliminated end-user complexity

#### Corporate Performance Management Solutions Delivered

- Financial management & reporting
- Financial data collection & analysis

#### Key OneStream XF Benefits

##### Data Integration

- Replaced Hyperion HFM and FDM with a single integrated solution
- Lower total cost of ownership

#### The challenge

Melrose requirements revolved around complete replacement of Hyperion Enterprise, HFM and FDM for management, statutory reporting – weekly, monthly treasury cash flow forecasting. Key requirements included an agile solution that offered true flexibility when acquiring and divesting businesses quickly while retaining historical data.

#### The business problem

Melrose needed a unified CPM solution that not only reduced the burden of maintaining multiple applications but also allowed for complete visibility into data, meta data and process changes. Previous reporting solution did not provide complete visibility into a reliable weekly cash flow forecasting and reporting.

#### The OneStream XF solution

Melrose implemented OneStream XF for management, statutory reporting and monthly treasury cash flow forecasting. By implementing OneStream XF Melrose was able to utilize a single platform that complied with their statutory reporting requirements, improve analysis, audit controls, and provide and overall visibility into changes. Additionally, by pushing process to the businesses OneStream XF made the close process faster and easier.

#### Financial consolidation and reporting results

Owned by the office of Finance, OneStream delivers powerful management and ad hoc reporting for management and business users. OneStream XF meets and exceeds all advanced financial consolidation and reporting requirements in a single and agile solution that is easy to use, own and maintain.

#### Sales and operational reporting

“OneStream’s Unified Financial Intelligence and Extensible Model allows Melrose to deliver maximum value to corporate reporting along with operational value to each diverse business unit. OneStream’s Guided Workflows and powerful consolidation and reporting engine offer a turn-key solution to business users and a lower TCO for group reporting.” Jason Care, Group Systems Manager, Melrose PLC

#### All solutions live in one product and one application

There is no substitute for the value of having one application that can share and extend dimensions to deliver multiple solutions without the technical

complexity of having to install, implement, maintain, learn and upgrade multiple products, applications or modules.

**About OneStream Software**

**One Product • One Application • Multiple Solutions**

OneStream Software is a privately held software company created by the same team that invented the leading financial solutions of the last decade. We provide a unified Corporate Performance Management (CPM) platform which enables the enterprise to solve complex financial consolidation, reporting, budgeting and forecasting with powerful extensibility to enable the deployment of additional analytic solutions. By delivering multiple solutions in one application, we offer increased capabilities for financial reporting and analysis while reducing the risk, technical complexity and total cost of ownership for our customers. We stand behind our mission statement that every customer is a reference and success.

For more information, visit OneStream Software  
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